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API MONTHLY REPORT

VEGA GROUP

Dec 20, 2022

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APIS Monthly Report

Comprehensive

Professional

Objective

CATALOGUE

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● Overview

The current trend of the raw material market is light and stable to maintain. Corporate inventories are low, market demand is stable, still mainly on-demand, the price of raw materials to boost weak. Most categories, the trade channel production and sales of basic balance, the upstream factory operation is stable, no news release. Lincomycin, Dimetridazole, Tevanomycin, Timoxin and other market transactions prices are strong. It is expected that the market trend may continue to be stable in the near future. The specific needs to pay close attention to the upstream plant start-up changes and downstream procurement situation.

● Exchange Rate

The exchange rate is stable at 1USD = 6.95RMB, 1EUR=7.4RMB.



1. Macrolide Series :

Tylosin Tartrate/ Tilmicosin Phosphate:

Recently, the supply and demand of COVID-19 containment and control have been suppressed, and the supply of upstream intermediates is tight, which has provided strong support for product prices. The market price range of Tilmicosin phosphate is USD44.5-45.5/KG, which is flat month-on-month and down 16.7% year-on-year.

For Tylosin Tartrate Powder, the price is high and stable, the market quotation is about USD38.5/KG, and the price is forecast to fall in the later period.

Erythromycin Thiocyanate:

Erythromycin thiocyanate show a bull market in 2022, has been at a high price for a long time, which has attracted market attention. The transaction price range is USD53-55.2/KG. Some factory stop offer.

Azithromycin:

Azithromycin price rose steadily, mainly due to the domestic erythromycin thiocyanate price rising and supply shortage in December the mainstream manufacturers have stopped the offer, it is said that the follow-up to further rise, early there is a certain market stock digestion, still to wait and see.

2. β -lactams Series :

Penicillin sodium (potassium): The market performance is still strong, the amount of epidemic has increased, penicillin sodium sodium supply is tight, and the market quotes in USD25/KG. The price of the same period in 2021 is USD23/KG.

Benzylpenicillin Potassium offer at USD21/KG now. The price of the same period last year was USD15/KG, the same period in 2020 was USD11/KG. The price has been basically the same as amoxicillin in 2020.

Amoxicillin, currently affected by the epidemic situation of Shijiazhuang, the Chinese Pharmaceutical Factory has been discontinued, and the market price is around USD35/KG.

3. Aminoglycosides Series :

Neomycin sulfate: There is an explosion in a plant for neomycin sulfate factory, some factories stop quoting in the market, the price seems to be stable and strong in the future. The price is around FOB USD11.5-12.5/KG.

Gentamicin sulfate: The demand during Q1-Q2 will be higher, the inquiries are keeping active, we should focus on delivery time in January and Chinese new year holidays. Right now the price is around USD162-166/BOU.

4. Tetracyclines Series :

OTC HCL: Raw materials keep stable, most of mfg are in regularly production, right now demand is low. Current market price is around USD13-13.5/KG and mfg offer stable price, Market is stable now also, please pay attention to market and supply change.

Doxycycline HCL: Market is quite now. Market price is around USD63-65/KG.

5. Amido alcohols Series :

Florfenicol: In Dec, the florfenicol dropped a little as market is more competitive, the price is around USD53.5-54.5/KG, and the factories hope to improve export volume in last month of 2022. But actually the raw materials price is still at high, and factories are under big pressure of losses. In addition, the price now is already close to the bottom level in past 4 years, thus needs to highly attention it.

6. Lincomamides Series :

Lincomycin Hcl: Lincomycin is stable. Factories increase the public offer, while demand is not very hot yet, Market price is at around USD37.5-41.0/BOU according to different factories.

7. Quinolones Series :

Enrofloxacin/ciprofloxacin : Market demand enters the off-season, prices slowly declining. The current market price is USD27/KG for enrofloxacin and USD24.5/KG for ciprofloxacin Hydrochloride.

8. Sulfonamides Series :

The overall price of sulfonamide products is stable, the market trading is weak, manufacturer has sufficient inventory.

Sulfadiazine Sodium : USD26.5/KG

Sulfamethazine sodium : USD13.5/KG

Trimethoprim : USD28.5/KG

Sulfamethoxazole : USD13/KG

9. Nitrofurans Series :

Furaltadone/Furazolidone: The supplying and production from main makers are stable, and lead time is around in early Jan. FURALTADONE market price is around USD21.0/KG. FURAZOLIDONE market price around USD14.5/KG.



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